UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:

§ CASE NO. 24-12480

FRANCHISE GROUP, INC.

DEBTOR(S),

§ CHAPTER 11

AMENDED

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF NOTICES AND PLEADINGS

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PLEASE TAKE NOTICE that the undersigned hereby enters an appearance on behalf of:

KATY ISD HARRIS CO ESD # 16 DEER PARK ISD

HARRIS CO ESD # 08 HARRIS CO ESD # 11

CITY OF HOUSTON HOUSTON ISD FORT BEND COUNTY

MONTGOMERY COUNTY GALVESTON COUNTY HOUSTON COMM COLL SYSTEM

HARRIS CO ESD # 48 HARRIS CO ESD # 09 CITY OF PASADENA

LONE STAR COLLEGE SYSTEM CYPRESS-FAIRBANKS ISD

secured creditor(s) in the above-referenced proceedings. The undersigned hereby requests notice and copies of all motions notices, reports, briefs, applications, adversary proceedings, proposed orders, confirmed copies of orders, any proposed disclosure statement or plan of reorganization that has been filed with the court, any other documents or instruments filed in the above-referenced proceedings and any other matter in which notice is required pursuant to 11 U.S.C. Sec. 1109(b) and Bankruptcy Rules 2002(a) and (b), 3017(a), and 9013 of the Federal Rules of Bankruptcy Procedure.

Copies should be mailed to the secured creditor(s) in care of the undersigned at the address set forth below.

Certificate of Service

I do hereby certify that on 20th day of Nov. ,2024, a copy of the above and foregoing has been this date served electronically or mailed to the parties listed below:

SHELLA BOROVINSKAYA US TRUSTEE (DE)

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